

Eink

2021 Q4
Investor Conference



Eink Confidential

Confidential

Safe Harbor Statement



Statements in this presentation that are not strictly historical, including the statements regarding the market, economy, the Company's ePaper and other business, the Company's future product launches, the Company's positioning and expectations for 2022 and future periods, and any other statements regarding events or developments that we believe or anticipate will or may occur in the future, may be "forward-looking" statements within the meaning of the securities laws in Taiwan. There are a number of important factors that could cause actual events to differ materially from those suggested or indicated by such forward-looking statements and you should not place undue reliance on any such forward-looking statements. These factors include, among other things, the uncertainty in the economy, contractions or growth rates and cyclicity of markets we serve, competition, our ability to develop and successfully market new products and technologies and expand into new markets, our ability to successfully identify, consummate and integrate appropriate acquisitions, contingent liabilities relating to acquisitions, risks relating to potential

impairment of goodwill and other long-lived assets, currency exchange rates, our compliance with applicable laws and regulations and changes in applicable laws and regulations, tax audits and changes in our tax rate and income tax liabilities, litigation and other contingent liabilities including intellectual property and environmental matters, risks relating to product defects and recalls, the impact of our debt obligations on our operations, raw material costs, our ability to adjust purchases and manufacturing capacity to reflect market conditions, legislative reforms and other changes in industry, labor matters, our relationships with and the performance of our customers and partners, risks relating to man-made and natural disasters, our ability to achieve projected cost reductions and growth, and international economic, political, legal and business factors. These forward-looking statements speak only as of the date of this presentation and the Company does not assume any obligation to update or revise any forward-looking statement, whether as a result of new information, future events and developments or otherwise.

Q4 and 21 Results



2021 Results

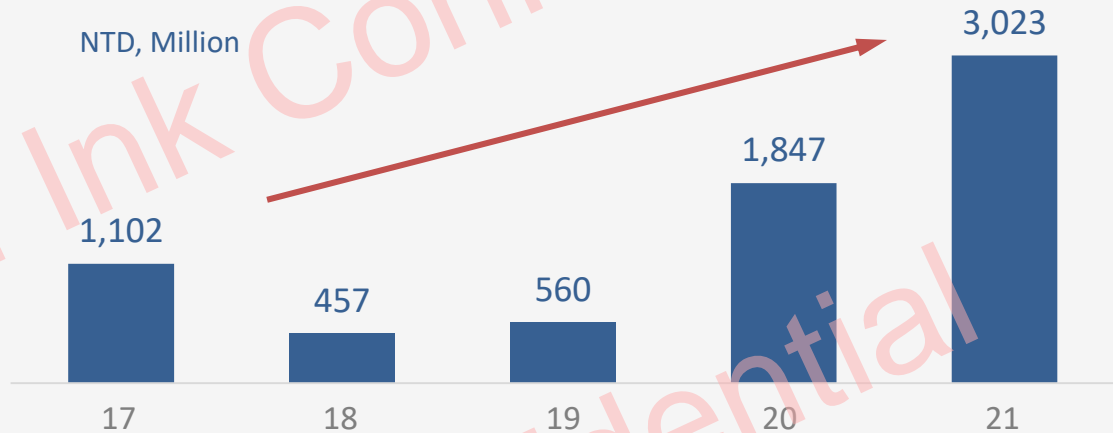
- Revenue the 9-year best
- Operating Profit the 10-year best
- Net Income and EPS the historical 2nd best

NTD, Million	2021	YoY	21 Q4	YoY
Revenue	19,651 USD 703M	+28% +35%	6,768 USD 243M	+59% +65%
Operating Profit	3,023 15%	+64%	1,211 18%	+101%
Non-Op Income	3,526	+47%	577	-13%
Net Income	5,150 26%	+43%	1,365 20%	+35%
EPS	4.53 NTD		1.20 NTD	

Operating Profit

Operation Profit continued to grow

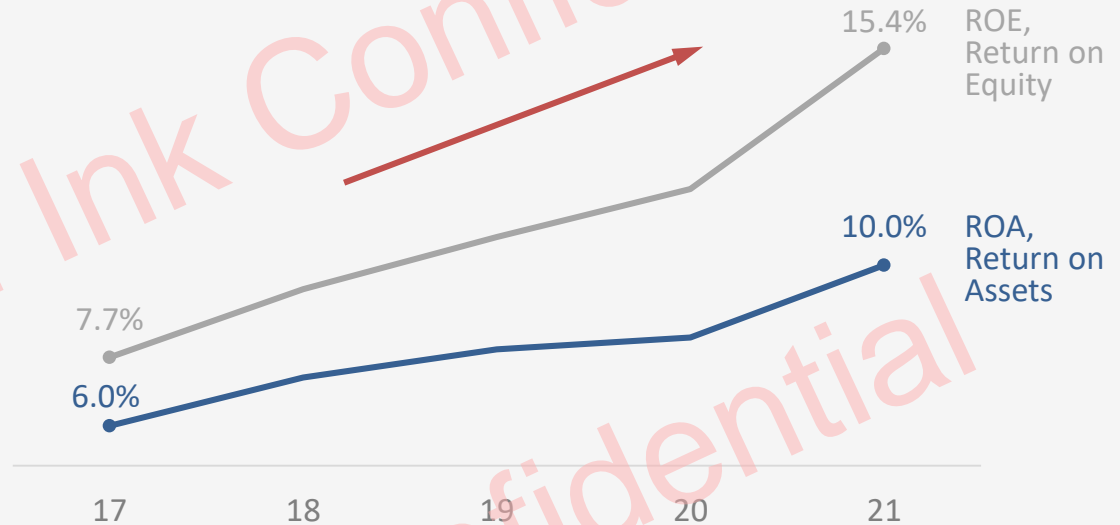
- Strong demand from market across all categories, eReader, eNote, Retail, Logistics and Signage
- Growing Operating Profit since 2018



Profitability

Improving ROE and ROA

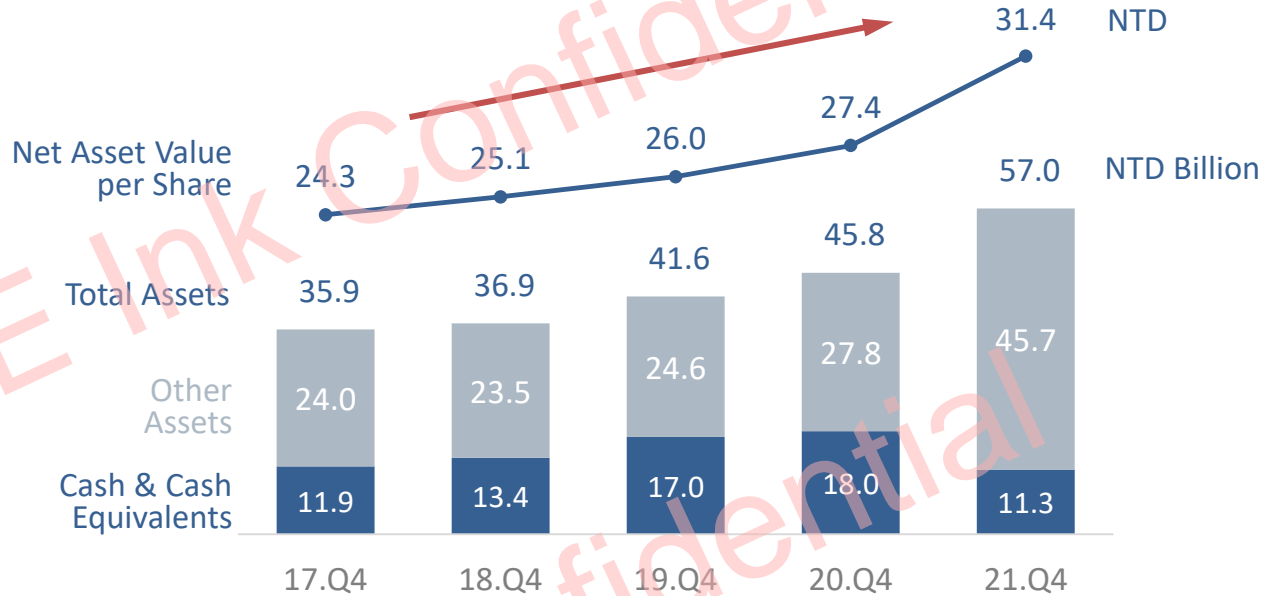
- ROE and ROA the historical 2nd best
- 2021 with doubled ROE to 2017



Assets

Increasing Assets and Net Asset Value per Share

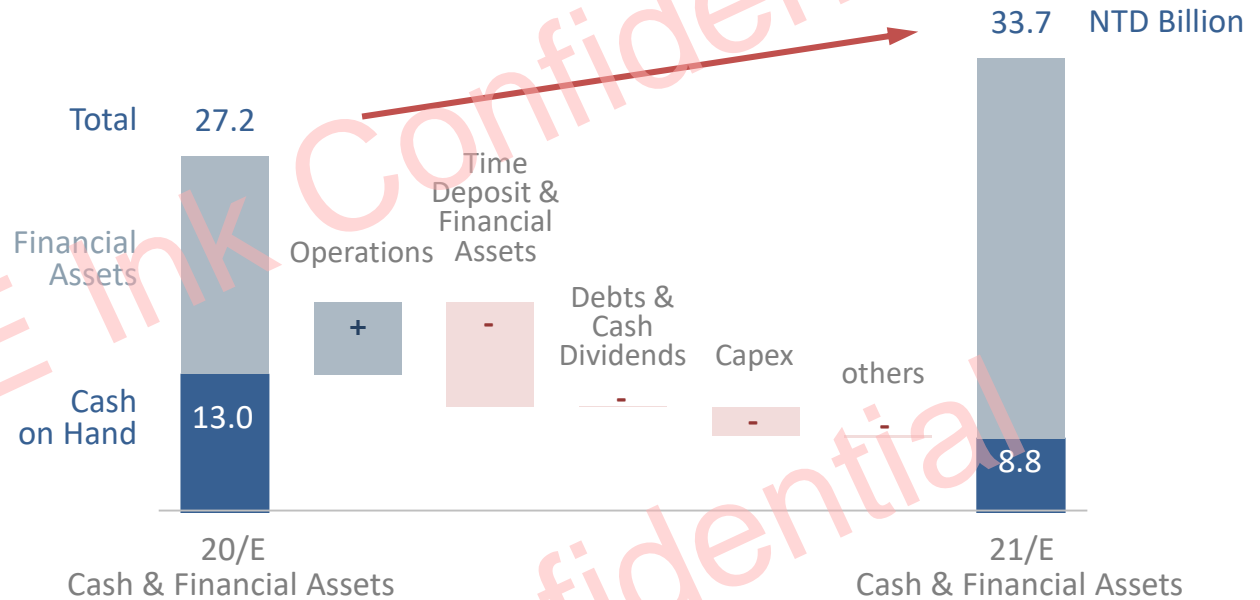
- *Assets increased from operating*
- *Growing Net Asset Value per Share*



Cash Flow

Robust Cash Flow Position

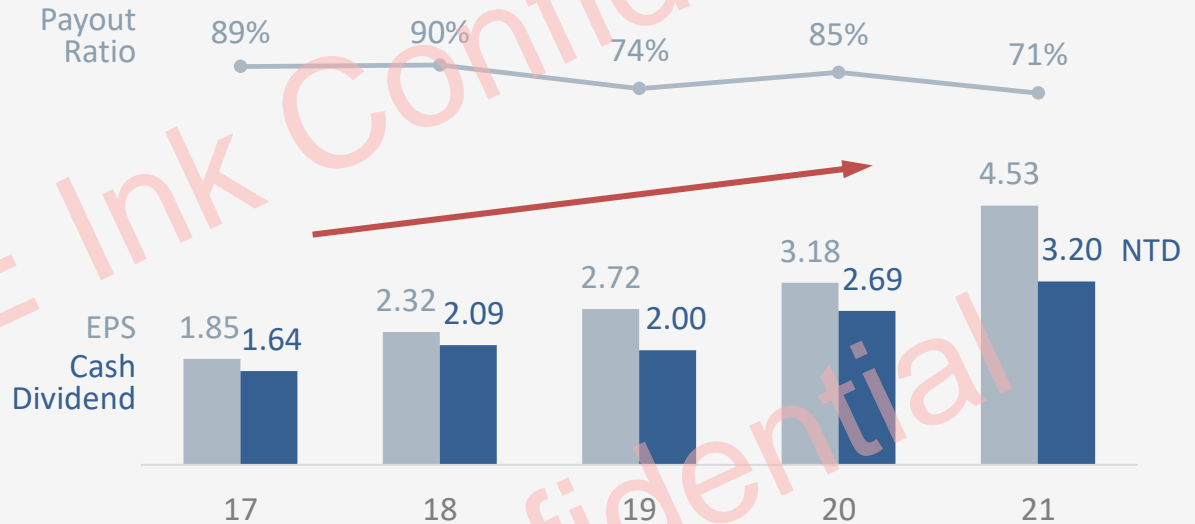
- *Converted cash on hand for financial investments*
- *Capex for capacity expansion*



Dividend Payout

Appropriate Dividend

- Growing Dividend along with the company's growth
- 2021 with higher retained earnings for future growth



Q4 Accomplish- ments



Taiwan Corporate Sustainability Awards 2021 台灣企業永續獎
Performance 永續績優
Report 永續報告
Growth thru Innov. 創新成長



TAIWAN EXCELLENCE 2022 SILVER AWARD
台灣精品獎銀質獎
E Ink Kaleido Plus
彩色印刷電子紙



Hsinchu Science Park 2021 Innovative Product Awards
新竹科學園區優良廠商創新產品獎
Battery-free ePaper Smart Credit Card 無電池電子紙智慧信用卡



Co-developed "Paper Like Display" standard with TÜV, received world's first paper like display certification



S&P Global Corporate Sustainability Assessment 2021
S&P企業永續評鑑

TOP 10%
Global Electronic Equipment, Instruments & Components

The S&P Sustainability Yearbook Member 2022

2021 BEST TAIWAN GLOBAL BRANDS: HONORABLE MENTION
台灣最佳國際品牌 潛力之星



Top 40 Brands



BRANDING TAIWAN

Innovations Featuring E Ink

PHILIPS



- ▶ The world's first two-in-one color and ePaper combo display



- ▶ The world's first-ever color changing car

Green Product Green Revenue

Measuring company revenue exposure to products that deliver environmental solution



Sector EM IT Process

E Ink

99.93%*

Green Revenue Factor

Revenue generating activities related specifically to the design, development, manufacture or installation of energy efficient information technology products and services.

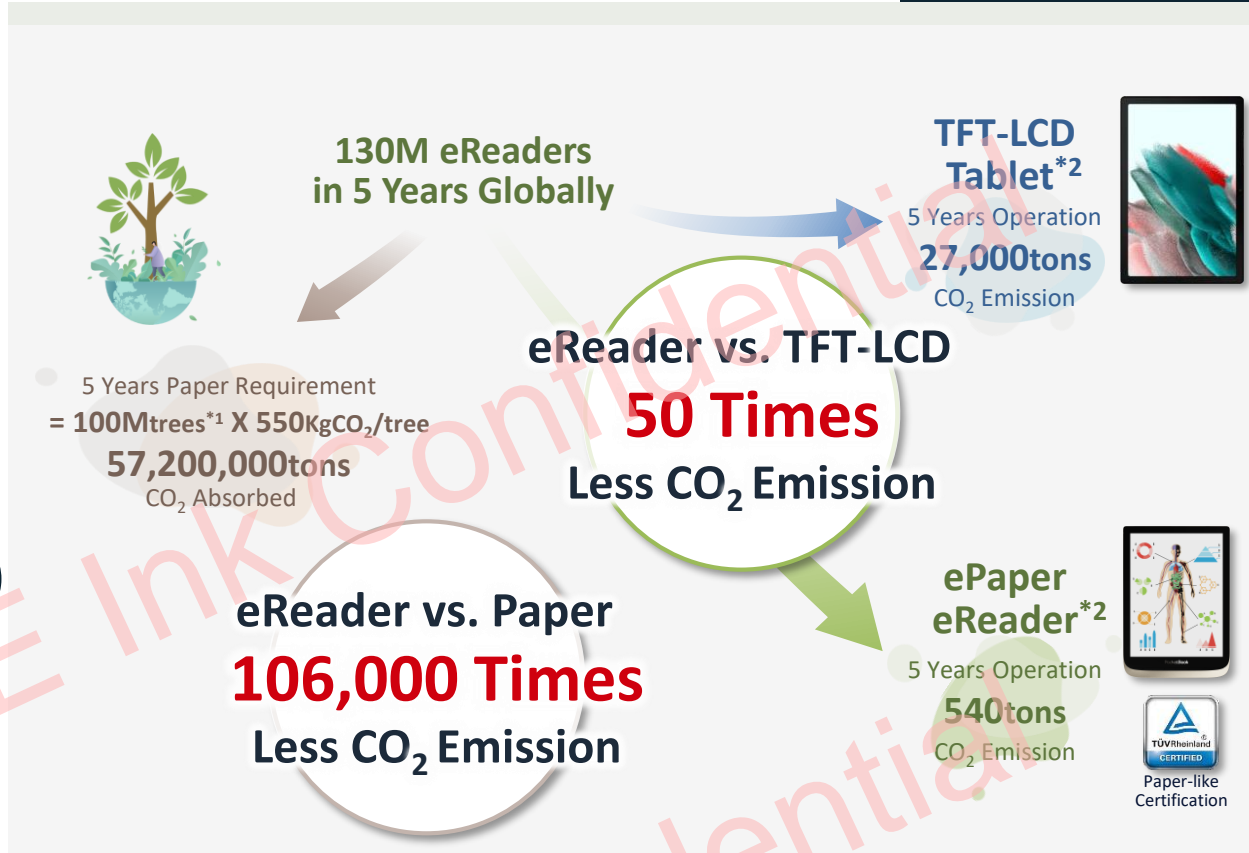
* The portion of E Ink's 2020 revenue came from products that had a positive environmental impact as defined by the FTSE Green Revenue Classification System.

FTSE
Russell

Green Revenues
2.0 Data Model



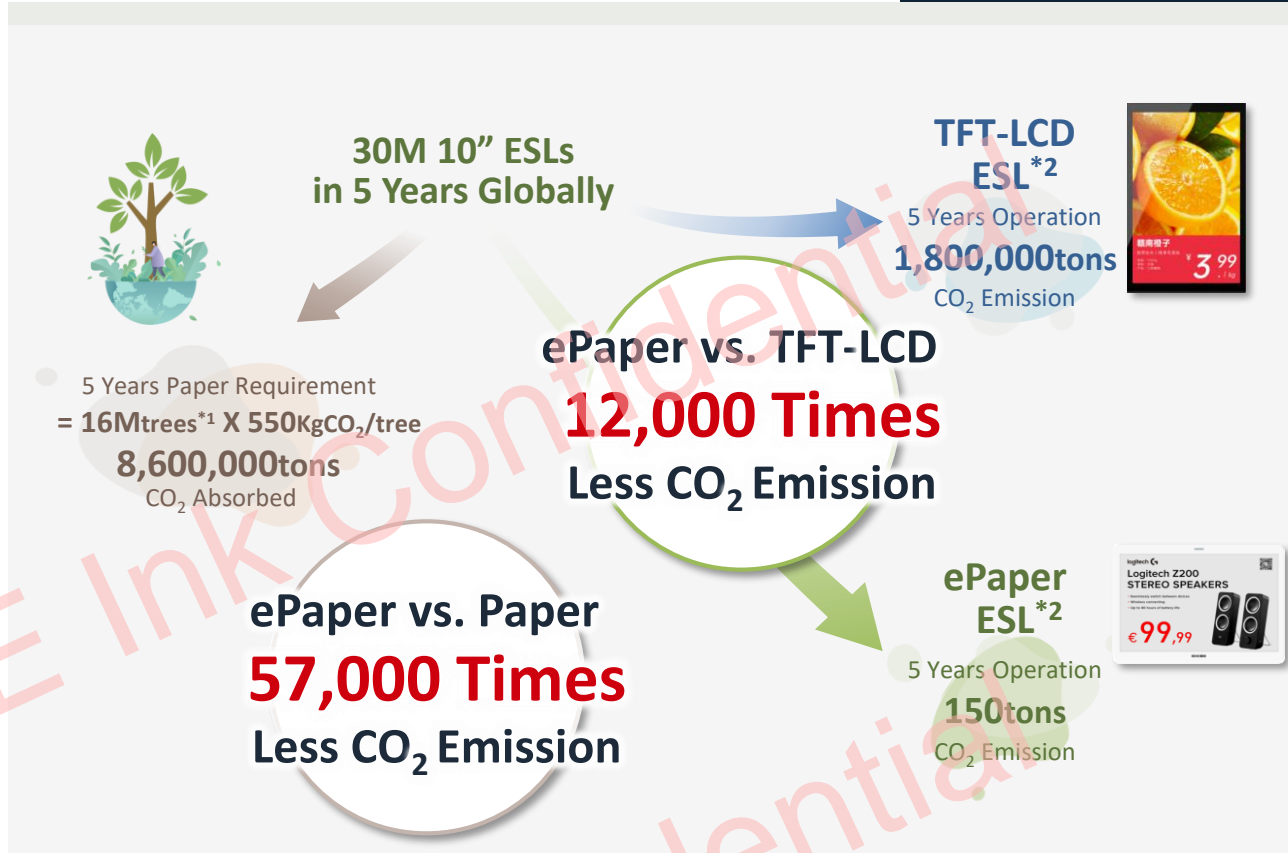
Not Only Comfort Reading but also Carbon Reduction (Green Technology)



*¹ Scenario, 10Books/Year (300Pages/Book), 1Tree=10Books

*² Scenario, 10Books/Year (300Pages/Book), Power Consumption Download (WiFi) 1.5X10⁻⁴kWH/Book, Reading (72Secs/Page) Tablet 2.68X10⁻⁵kWH/Page, eReader 0.005X10⁻⁵kWH/Page, Carbon Emission 0.502kgCO₂/kWH

Green ESL Enables Green Retail



*1 Scenario 365Days/Year, 4Replacements/Day, 1Tree=14K 10" Paper
*2 10" TFT-LCD ESL Scenario, Power Consumption (for 5 years) 118kWH (450mA, 12Hrs/Day, 365Days/Year), Carbon Emission 0.502kgCO₂/kWH
*3 10" ePaper ESL Scenario, Power Consumption (for 5 years) 0.01kWH (with Batteries), Carbon Emission 0.502kgCO₂/kWH

Green Product for Net Zero Smart City

64K Bus Stops in Taiwan with Useful Life 5 Years

TFT-LCD Signage*
5 Years Operation
200,000 tons CO₂ Emission

ePaper Signage
5 Years Operation
0 CO₂ Emission

ePaper vs. TFT-LCD
200,000 tons
Less CO₂ Emission

ida
DARK SKY APPROVED
Environment with less light pollution

* Scenario, Power Consumption 3.4KWH/day (32" TFT-LCD), Carbon Emission 0.502kgCO₂/KWH, 64,344 Bus Stops (in Taiwan)



Color ePaper Enables Ecological Travel



- ▶ **“The new trains for KD are characterised by ecological solutions. It is a low-emission vehicle, both in terms of electric and diesel traction, which meets the latest exhaust emission standards.”**

In a world first, the trains include on-board electronic paper technology from E Ink for passenger information; replacing printed posters in vehicles.



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 - SIGNALLING
 - SUSTAINABILITY

WHITEPAPER/APP NOTE

On-board electronic paper technology for passenger information

Read how LEDATEL have supplied Koleje Dolnośląskie (KD) with on-board electronic paper technology for passenger information.



The first of six hybrid trains ordered by Koleje Dolnośląskie (KD) – a regional rail operator in the Lower Silesian Voivodship of Poland – has recently arrived at the carrier’s technical base in Legnica. After completing tests in October 2021, the train will be placed onto the tracks.

By: LEDATEL Sp. z o.o.

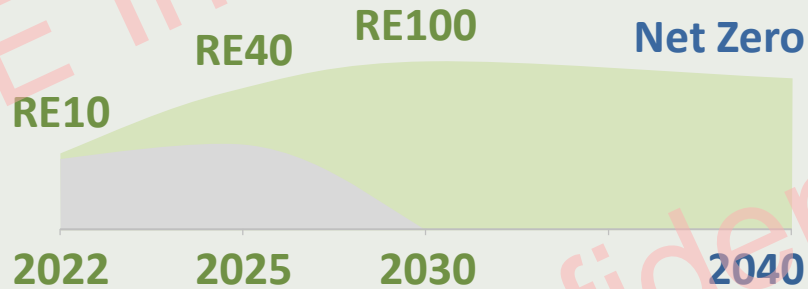
Published 15 December 2021



Response to Climate Change



► The world's first display company to hit RE100



RE100

TCFD | TASK FORCE ON CLIMATE-RELATED FINANCIAL DISCLOSURES
Supporter



THE CLIMATE PLEDGE

DRIVING AMBITIOUS CORPORATE CLIMATE ACTION

BUSINESS AMBITION FOR 1.5°C



RACE TO ZERO



Commit to Pursue Carbon Reduction



THE CLIMATE PLEDGE

amazon GLOBAL OPTIMISM

E Ink

► The first display company to join

1. E Ink Holdings Inc., the world leader in ePaper technology, engages in the research, development, manufacturing and sale of display devices and materials related to electronic paper technology, e.g., FPL Film and ePaper Display (EPD).

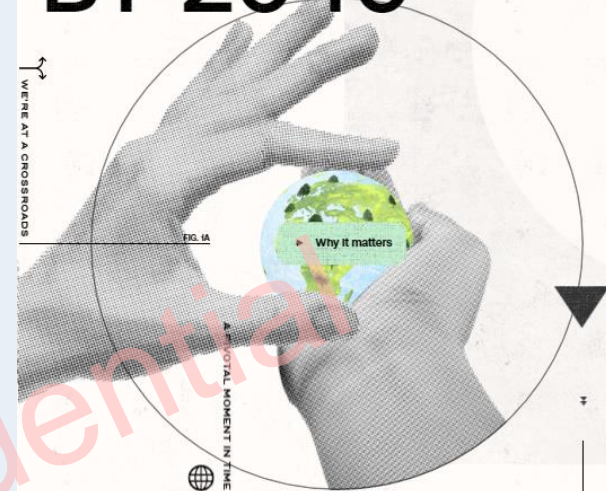
2. Major products are EPD modules. Applications include eReaders, Electronic Shelf Labels (ESL), eNotes, Mobile devices, and Digital Signage, etc.

3. Environmental Sustainability: E Ink Holdings Inc builds green operations and manufacturing models based on environmentally friendly technologies and products

4. Social Inclusion: Supports epidemic prevention work with actions, promote digital reading literacy, and build a beautiful and inclusive society.

5. Corporate Governance: Adheres to the principle of transparency and integrity and carry through the philosophy of sustainable corporate operation.

NET-ZERO CARBON BY 2040



Commit to 100% Renewable Electricity

RE100

CLIMATE
GROUP



E Ink

- ▶ The first display company to commit RE100 in 2030

E Ink is the originator, pioneer and commercial leader in ePaper technology. The company delivers its advanced display products to influential brands and manufacturers, enabling them to install extremely durable, low power displays in previously impossible or unimaginable applications and environments. The company commits to sourcing 100% renewable electricity across its entire global operations by 2030.

Linkou, Taiwan



Yangzhou, China



Hsinchu, Taiwan



South Hadley, US



Fremont, US



Billerica, US



MORE
COLORS

E Ink Gallery™ Plus

SEE **COLOR** PRINTS

▼ E Ink Gallery™

▼ E Ink Gallery™ Plus



Gamut **30K**
Contrast **10**

Gamut **60K**
Contrast **14**



In Vehicle Ads
with E Ink Gallery™ Plus X **INNO LUX**

touch
TAIWAN

We Make
Surfaces

Smart
& Green

 **Apr. 27-29**

10:00 AM – 5:00 PM

 E Ink Booth **#M802**

 Taipei Nangang
Exhibition Center, Hall 1, 4F

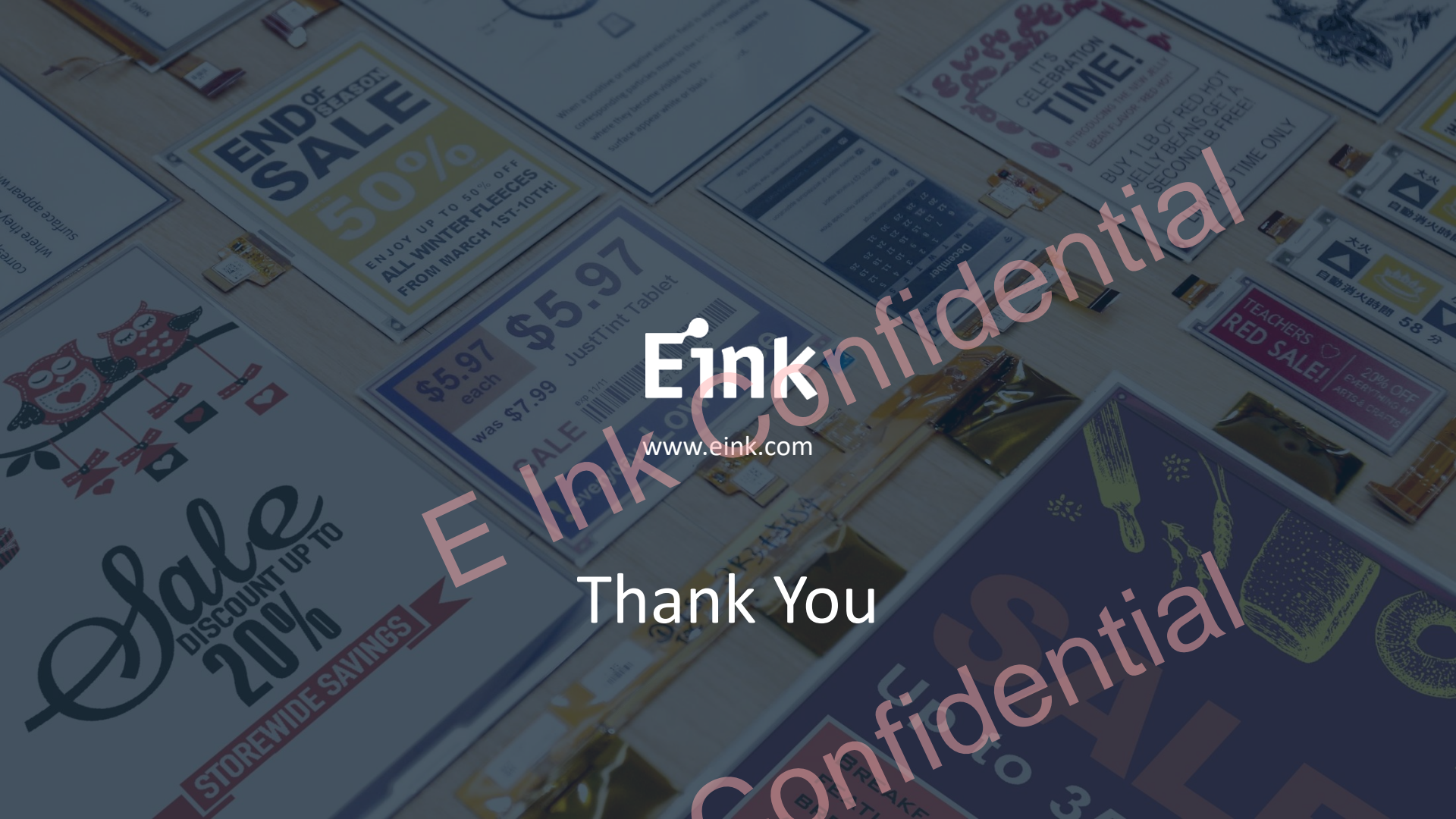
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registration



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